

Federal Renovation Grant Program

Office of Public School Construction

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Introduction

- Fiscal Year 2001 Federal Consolidated Appropriations Act
 - Provides \$1.2 billion for all states for:
 - urgent school renovation,
 - activities related to the Individuals with Disabilities Act (IDEA),
 - Technology, and
 - Charter School Facility Financing

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Introduction (continued)

- California to receive \$138 million
 - \$103 million to OPSC for urgent school renovation
 - \$ 35 million to CDE for IDEA and Technology programs
- Policy developed with assistance and input of SAB Implementation Committee
- Regulations Developed by OPSC for School Renovation Program

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Agenda

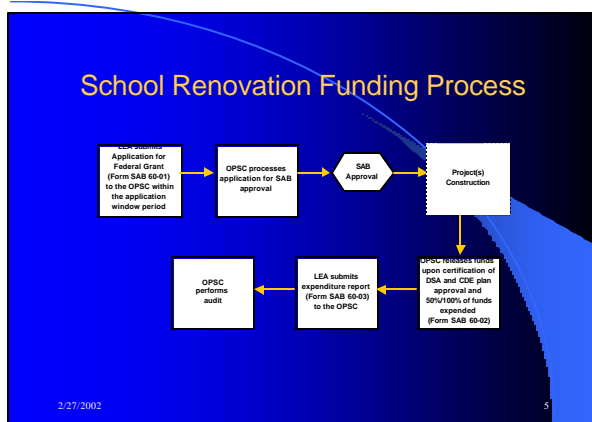
- Application Procedures
- Funding Availability
- Use of Funds

Question and Answer Session

- Fund Release & Reporting Requirements
- Forms
- Additional Information

Question and Answer Session

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Application Procedures

- Who May Apply
 - Local Educational Agency (LEA)
 - Public K-12 School Districts
 - County Superintendent of Schools
 - Charter Schools
 - Through the LEA that approved charter
 - If State Chartered, either through LEA where located, or through any willing LEA
 - Non-Profit Private Schools
 - Only if 40% of its enrolled pupils are "Poor Children"
 - Through the LEA where located

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Application Procedures (continued)

- How To Apply
 - Utilize the *Application for Federal Grant* (Form SAB 60-01)
 - **No plans & specifications necessary at this point or cost estimate**
 - **Need only:**
 - Notify all charters and non-profit private schools
 - Enrollment Data (CBEDS, SDC & CS counts)
 - Percentage of Bonded Indebtedness
 - Percentage of renovation for charter schools in LEA

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Application Procedures (continued)

- When To Apply
 - SAB will determine an initial Application Window period at February 27th SAB
March 1, 2002 through April 15, 2002
 - A second Application Window period may be set by SAB if:
 - Not all funds are committed; and/or,
 - Time limit on apportionment; and/or,
 - Audit Findings

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Funding Availability

- Distribution of Funds
 - By law, three Funding Categories
 - **Category A - "High-Poverty" LEAs**
 - High-Poverty is defined as an LEA that has at least 30%, or at least 10,000, of its children ages 5 to 17 who are from families with an income below the poverty line as defined by the Office of Management & Budget. OPSC has list.

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Funding Availability (continued)

- Distribution of Funds (continued)
 - Category B - "Rural" LEAs
 - Rural is defined as LEAs that have a plurality of their students in places that have a population of less than 2,500. OPSC has list.
 - Category C – All Other LEAs
 - All LEAs that do not meet the definitions of Categories A & B, including High-Poverty and Rural LEAs that do not receive an award under those categories.

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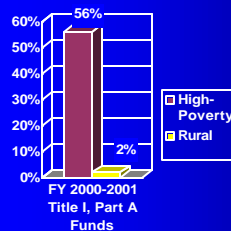
Funding Availability (continued)

DISTRICT CODE	LOCAL EDUCATIONAL AGENCY (Reg. Sec. 1859.201)	HIGH-POVERTY DATA (Reg. Sec. 1859.202, 1859.212, & 1859.214)				RURAL STATUS (YES/NO) (Reg. Sec. 1859.202)	DEFERRED MAINTENANCE MATCHING SHARE DATA (Reg. Sec. 1859.214)
		FED CENSUS Child Population Ages 5-17	FED CENSUS POOR PERCENTAGE	POVERTY PERCENTAGE	HIGH-POVERTY STATUS (YES/NO)		
04212	NSU-United	25,040	8.44%	12.74%	NO	NO	0
04240	Alameda Union High	4,240	10%	9.9%	NO	NO	0
05061	Alameda Elementary	410	10%	21.50%	NO	YES	0
75309	Acton-Agua Dulce Unified	2,340	27%	12.36%	NO	YES	2
02002	Alameda Elementary	2,800	1,250	45.36%	YES	NO	0
11119	Alameda City Unified	11,779	1,53%	13.01%	NO	NO	0
12017	Alameda Valley Independent	248,700	8.33%	17.30%	YES	NO	0
01127	Alameda City Unified	2,700	10%	10%	NO	NO	0
10559	Alameda Valley Union High	300	1%	5.56%	NO	YES	0
02002	Alameda City Elementary	11,900	4.50%	30.14%	YES	NO	0
04238	Alameda City High	8,410	2.55%	30.42%	YES	NO	0
02002	Alameda Union Elementary	6,500	2.30%	44.88%	YES	NO	0
11795	Alameda Elementary	300	3%	51.43%	YES	YES	0
11803	Alameda Unified	280	10%	45.85%	YES	NO	0
11002	Alameda Valley Superintendent	210	10%	36.19%	YES	YES	0
01333	Alameda Valley Unified	210	10%	36.19%	YES	YES	0

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Funding Availability (continued)



- Categories A & B – Minimum dollar allocation for each category determined by percentage of Title I, Part A funds the LEAs received in fiscal year 2000-2001

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Funding Availability (continued)

- \$103 million available



- 56% to High-Poverty LEAs
- 2% to Rural LEAs
 - Raised to 7%
- 42% to 37% to All Other LEAs (in Millions)

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Funding Availability (continued)

- Amount of Grant is the lesser of (a) or (b):
 - (a) Amount Requested, or
 - (b) **Base amount of \$75,000 plus \$20 for each pupil** below attending a classroom for at least 50% of the day:
 - Latest CBEDS enrollment of LEA
 - SDC and community school pupil enrollment as reported to CDE
 - Qualifying charter school(s) enrollment
 - Qualifying non-profit private school(s) enrollment

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Funding Availability (continued)

- Apportionment of Funds:
 - After Application Window period, total dollar amount of applications accepted for each category will be compared to the funds distributed to each respective category
 - If less, the Board will apportion funds
 - If more, law requires competitive criteria

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Funding Availability (continued)

- Priority Points are the sum of:
 - (1) One point for each percent or, one point for each 330 (not to exceed 50 points for this option), of pupils in the LEA defined as Poor Children
 - (2) One point for each percent of current capital facility bonded indebtedness of the LEA in comparison to the maximum outstanding bonded capacity of the LEA, not to exceed 100 points.
 - (3) For CSS, 25 points if the CSS is paying a debt service on a COP issued for capital facility purposes.

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Funding Availability (continued)

- Priority Points (continued):
 - (4) One point for each percent of the FRP grant that will be used for charter schools, not to exceed 50 points.
 - (5) 20 points for each year in the last five that the LEA contributed at least 95% of its deferred maintenance match necessary to receive the maximum State funding.
 - (6) 25 points if the LEA is not High-Poverty.

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Funding Availability (continued)

- If a portion of an application can be partially, but not fully funded, funds from Category C shall be transferred to the respective category to fully fund the project including those projects with the same number of priority points.

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Use of Funds

- Permissible Uses
 - For Public, Charter, and Non-Profit Private Schools:
 - Design/planning fees, CM fees, tests, and inspection
 - Administrative costs not to exceed 5% of grant award

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Use of Funds (continued)

- Permissible Uses
 - For Public and Charter Schools:
 - Emergency Repair and Renovation to ensure health and safety of public including:
 - Repair, replace, or install roofs, electrical wiring, plumbing, sewage, or HVAC systems
 - Compliance with Fire and Safety Codes
 - Modifications necessary to comply with Rehabilitation Act and ADA
 - Asbestos Abatement or Removal

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Use of Funds (continued)

- Permissible Uses
 - For Charter Schools only:
 - In addition to above, lease or purchase of a building or building and land
 - For Non-Profit Private Schools only:
 - Modifications necessary to comply with Rehabilitation Act and ADA; and/or,
 - Asbestos abatement or removal

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Use of Funds (continued)

- Impermissible Uses
 - Maintenance Costs
 - New Construction, except for "Impacted LEAs"
 - Stadiums or other facilities where admission is charged
 - Payment of any debt service
 - Land acquisition, except for Charter Schools
 - SUPPLANTING (SFP Mods, Deferred Maintenance, etc)

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Use of Funds (continued)

- Reimbursement
 - Costs, other than for planning and/or design, must have been incurred/committed after SAB adoption of the regulations on January 23, 2002.

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Fund Release

- Release of Grants
 - Must use the Form SAB 60-02
 - Two types of fund releases (separate fund):
 - For 50% of FRP grant to be released, the LEA must meet the following criteria:
 - Have final plans and specifications for the project with DSA approval, if required
 - CDE final plan and final site approval, if required
 - At least 50% of the FRP grant must have been expended
 - For remaining 50%, 100% of the FRP grant must have been expended

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Fund Release (continued)

- Time Limit on the Grant Apportionment
 - LEA has 1 year from the date of apportionment to meet criteria on release of the first 50%
 - LEA has 6 months from the date of the first fund release (initial 50%) to request second remaining 50% fund release
- Otherwise, FRG grant will be reduced to permissible costs incurred
- LEAs have ability to appeal to Board

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Reporting Requirements

- Must submit Form SAB 60-03
- Submit within 9 months of the first 50% fund release or 3 months after the second fund release
- Otherwise, FRG grant will be reduced to permissible costs incurred

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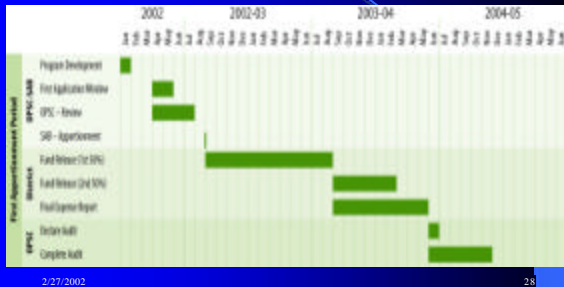
Reporting Requirements (continued)

- OPSC has 30 days upon receipt of Form SAB 60-03 to declare audit, otherwise no audit will be made
- OPSC has 5 months from date of notification that an audit will be made to complete the audit
- Should any of the expenditures not comply with Regulations, that portion of the FRP grant shall be recommended to the Board to be adjusted. LEA has 60 days to remit warrant.

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Fund Release (continued)



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Reporting Requirements (continued)

- Interest accrued should be minimal since reimbursement program
- Interest earned must be remitted to State to be returned to Federal Government

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Form SAB 60-01

Form SAB 60-01 is the Application for Federal Renovation Grant. It includes sections for:

- Section 1: Applicant Information** (Name, Address, Phone, Fax, Email, Website)
- Section 2: Project Information** (Project Name, Description, Location, Start Date, End Date, Budget, etc.)
- Section 3: Financial Information** (Funding Source, Amount, etc.)
- Section 4: Other Information** (Comments, etc.)

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Form SAB 60-02

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Form SAB 60-03

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Additional Information

- Office of Public School Construction
Contacts:
 - Chris DeLong, Project Management Supervisor
916.322.5263 / chris.delong@dgs.ca.gov
 - Tasha Adame, Project Manager for the FRP
916.322.0334 / tasha.adame@dgs.ca.gov
- Website: www.opsc.dgs.ca.gov

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Additional Information

- California Department of Education
Contact for Technology Program:
 - Nancy Sullivan
 - 916.323.5715
 - nsulliva@cde.ca.gov

Website: www.cde.ca.gov

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Additional Information

- United States Department of Education

Website:
www.ed.gov/offices/OESE/goals/progresp.html

Poverty Line Info:
<http://aspe.hhs.gov/poverty/01fedreg.htm>

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